

Austin American-Statesman

PO#:

Ad ID#: 5389379

Acct#: 7132204265

Account Name: ANDREWS KU

ANDREWS KURTH LLP
600 TRAVIS, SUITE 4200
ATTN: MARILYN HERZOG
HOUSTON, TX 77002

NOTICE OF PUBLIC HEARING
NOTICE IS HEREBY GIVEN that the Newark Cultural Education Facilities Finance Corporation (the "Corporation"), a nonprofit corporation created by the City of Newark, Texas pursuant to Article 1528m, Vernon's Texas Civil Statutes, as amended, will hold a public hearing on July 13, 2012, commencing at 10:00 a.m., in the Grammar Building, Squires Hall at Regents School of Austin, 3230 Travis Country Circle, Austin, Texas 78735, to provide an opportunity for all interested persons to be heard with respect to a proposed loan from Compass Mortgage Corporation (the "Bank") to the Corporation in the maximum amount of \$14,000,000 and the proposed loan from the Corporation to Regents School of Austin Inc. (the "Borrower") in the same amount (collectively, the "Loans"); all pursuant to a Loan Agreement by and among the Corporation, the Bank and the Borrower. The Loans are being made for the purposes of financing the construction and equipping of a new 68,000 square foot high school, multi-purpose athletic field, campus floodplain corrections and parking lot improvements, all located at 3230 Travis Country Circle, Austin, Texas 78735 (collectively, the "Project"). A portion of the proceeds of the Loans will be used to pay certain expenses in connection with the Loans. The Project will be owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower. All interested persons are invited to attend the hearing to express their views, both orally and in writing, with respect to the Loans and the Projects. Any interested persons unable to attend the hearing may submit their views in writing to the President of the Corporation, c/o Andrews Kurth LLP, Attn: Hoang Vu, 600 Travis Street, Suite 4200, Houston, Texas 77002, prior to the date scheduled for the hearing.
NEWARK CULTURAL EDUCATION FACILITIES FINANCE CORPORATION

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS
COUNTY OF TRAVIS

Before me, the undersigned authority, a Notary Public in and for the County of Travis, State of Texas, on this day personally appeared:

Shary Fowler

Advertising Agent of the Austin American-Statesman, a daily newspaper published in said County and State that is generally circulated in Bastrop, Bell, Blanco, Brazos, Burleson, Burnet, Caldwell, Colorado, Comal, Coryell, Fayette, Gillespie, Gonzales, Guadalupe, Hays, Kerr, Lampasas, Lee, Llano, Milam, Nueces, San Saba, Travis, Washington, and Williamson Counties, who being duly sworn by me, states that the attached advertisement was published at the lowest published rate for Classified advertising in said newspaper on the following date(s), to wit:

First Published: **6/29/2012**

Last Published: **6/29/2012**

Times Published: **1**

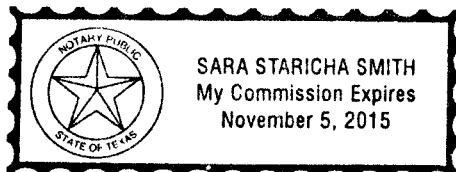
Classification: **Legal Notices (9980)**

Lines: **46**

Cost: **\$529.92**

and that the attached is a true copy of said advertisement

SWORN AND SUBSCRIBED TO BEFORE ME, this the 29 day of June, 2012



[Signature]
Notary Public in and for
TRAVIS COUNTY, TEXAS

Austin American-Statesman
305 South Congress Ave., P.O. Box 670, Austin, Texas 78767-0670 512-445-3832

Friday, June 29, 2012 8:38 AM